

# Zurich Builders Risk Application Checklist

This checklist provides basic information to help insurance agents and their clients navigate discussions about the course of construction project and policy components. It does not constitute a formal application, and additional details — based on project type, value and/or location — will be required to determine eligibility and provide a quote.

## XPressBIND®: Residential New Construction Projects Valued up to \$1M

1. Is this new construction of a single-family dwelling with a total completed value of \$1M or less? ☐ Yes ☐ No
2. Does the builder / remodeler / owner / GC have at least two years of project-related experience? ☐ Yes ☐ No
3. Is the home more than 30% complete? ☐ Yes ☐ No
4. Is the structure modular? ☐ Yes ☐ No
5. Is the protection class 9, 10 or ending in X? ☐ Yes ☐ No
6. What is the policy effective date? \_\_\_\_\_

If your responses meet the requirements, you'll get a formal quote in record time – no additional underwriting information or holds required. All that's left is to enter client contact information, license validation and billing preference.

## Residential and Commercial New Construction, Remodeling and Installation Projects Valued Up to \$75M

### Insured Information

Insured name: \_\_\_\_\_

Mailing address: \_\_\_\_\_

Named insured: ☐ Owner / Contractor ☐ Owner ☐ Contractor

Business type: ☐ Corporation ☐ Individual ☐ Joint Venture ☐ LLC ☐ Partnership ☐ Other

### Builder Information

Name: \_\_\_\_\_ Years of experience: \_\_\_\_\_

Projected number of structures to be built / remodeled in the next 12 months: \_\_\_\_\_

Has the builder / remodeler and / or structure itself had any single loss or damage over \$10,000 in the last 3 years (include insured / uninsured losses / damages)? If "yes", include the date, description, and amount of each loss.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## Policy and Property Information

Project type: ☐ New construction ☐ Remodeling / renovation ☐ Remodeling / renovation ☐ Installation  
excluding existing structure including existing structure

Property type: ☐ Residential (1-4 single family dwellings / units) ☐ Commercial

Policy type: ☐ One-shot ☐ Reporting form

Property address, \_\_\_\_\_  
including county: \_\_\_\_\_

Square footage: \_\_\_\_\_ Fire protection class: \_\_\_\_\_

Policy effective date: \_\_\_\_\_ Number of stories: \_\_\_\_\_

Will the structure be occupied at any time during the policy term? ☐ Yes ☐ No

## Project Information

Type of construction material: ☐ Frame ☐ Joisted Masonry ☐ Non-Combustible ☐ Fire Resistive  
☐ Masonry Non-Combustible ☐ 3D Printed

Anticipated completion date: \_\_\_\_\_

Total completed value (excluding cost of land): \_\_\_\_\_

Percentage complete prior to policy effective date: \_\_\_\_\_

Project description: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If remodeling - year structure was built and detailed scope of work to be completed: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## About US Assure

US Assure distributes, underwrites and services construction and property insurance products across the U.S. for "A" rated carriers — and we've done so for more than 45 years. Our expertise lies in builders risk coverage, exclusively backed by Zurich. From single-family homes to commercial projects valued up to \$75 million, we've got you covered during construction, from the time the ground is cleared to the installation of the final finishes. Additionally, we supplement this with products for premises liability, vacant structures and rental homes. We offer quick access to our products, provide online policy issuance and expect no minimum volume commitment to get started. For more information, visit [usassure.com](https://usassure.com).



# US Assure

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