Zurich Builders Risk Application Checklist

This checklist provides basic information to help insurance agents and their clients navigate discussions about the course of construction project and policy components. It does not constitute a formal application, and additional details — based on project type, value and/or location — will be required to determine eligibility and provide a quote.

*XPress*BIND®: Residential New Construction Projects Valued up to $1M

1. Is this new construction of a single-family dwelling with a total completed value of $1M or less? ☐ Yes ☐ No
2. Does the builder / remodeler / owner / GC have at least two years of project-related experience? ☐ Yes ☐ No
3. Is the home more than 30% complete? ☐ Yes ☐ No
4. Is the structure modular? ☐ Yes ☐ No
5. Is the protection class 9, 10 or ending in X? ☐ Yes ☐ No
6. What is the policy effective date? _____

If your responses meet the requirements, you'll get a formal quote in record time — no additional underwriting information or holds required. All that's left is to enter client contact information, license validation and billing preference.

Residential and Commercial New Construction, Remodeling and Installation Projects Valued Up to $75M

Insured Information

Insured name: _____

Mailing address: _____

Named insured: ☐ Owner / Contractor ☐ Owner ☐ Contractor

Business type: ☐ Coorporation ☐ Individual ☐ Joint Venture ☐ LLC ☐ Partnership ☐ Other

Builder Information

Name: _____ Years of experience: _____

Projected number of structures to be built / remodeled in the next 12 months: _____

Has the builder / remodeler and / or structure itself had any single loss or damage over $10,000 in the last 3 years (include insured / uninsured losses / damages)? If "yes", include the date, description, and amount of each loss.
_____
_____
_____
_____
_____

Policy and Property Information

Project type: ☐ New construction ☐ Remodeling / renovation <u>excluding</u> existing structure ☐ Remodeling / renovation <u>including</u> existing structure ☐ Installation

Property type: ☐ Residential (1-4 single family dwellings / units) ☐ Commercial

Policy type: ☐ One-shot ☐ Reporting form

Property address, including county: _____

Square footage: _____ Fire protection class: _____

Policy effective date: _____ Number of stories: _____

Will the structure be occupied at any time during the policy term? ☐ Yes ☐ No

Project Information

Type of construction material: ☐ Frame ☐ Joinsted Masonry ☐ Non-Combustible ☐ Fire Resistive

☐ Masonry Non-Combustible ☐ 3D Printed

Anticipated completion date: _____

Total completed value (excluding cost of land): _____

Percentage complete prior to policy effective date: _____

Project description: _____
_____
_____
_____
_____

If remodeling - year structure was built and detailed scope of work to be completed: _____
_____
_____
_____
_____

About US Assure

US Assure distributes, underwrites and services construction and property insurance products across the U.S. for "A" rated carriers — and we've done so for more than 45 years. Our expertise lies in builders risk coverage, exclusively backed by Zurich. From single-family homes to commercial projects valued up to $75 million, we've got you covered during construction, from the time the ground is cleared to the installation of the final finishes. Additionally, we supplement this with products for premises liability, vacant structures and rental homes. We offer quick access to our products, provide online policy issuance and expect no minimum volume commitment to get started. For more information, visit usassure.com.

US Assure

usassure.com • (800) 800 - 3907
8230 Nations Way • Jacksonville, FL 32256